

# TIONG SENG HOLDINGS LIMITED

(Incorporated in Singapore on 15 April 2008)  
(Company Registration No. 200807295Z)

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**THE PROPOSED SHARE CONSOLIDATION OF EVERY TWO (2) ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

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**- COMPLETION OF THE PROPOSED SHARE CONSOLIDATION**

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**1. INTRODUCTION**

The board of directors (the “**Board**”) of Tiong Seng Holdings Limited (the “**Company**”) refers to the announcements made by the Company on 25 June 2015, 6 July 2015, and 20 August 2015 (the “**Announcements**”), and the circular to shareholders of the Company (the “**Shareholders**”) dated 14 July 2015 (the “**Circular**”) in relation to the proposed share consolidation of every two (2) existing issued ordinary shares in the capital of the Company into one (1) ordinary share (the “**Consolidated Shares**”), fractional entitlements to be disregarded (the “**Share Consolidation**”), which has been approved by Shareholders at the extraordinary general meeting held on 29 July 2015.

*Unless otherwise defined, all capitalized terms used and not defined herein shall have the same meanings given to them in the Announcements and the Circular.*

**2. COMPLETION OF THE SHARE CONSOLIDATION**

The Board is pleased to announce that the Share Consolidation has been completed and is effective as at 9.00 a.m. on 31 August 2015. Accordingly, every two (2) existing Shares registered in the name, or standing to the credit of the CDP securities account (as the case may be), of each Shareholder has been consolidated into one (1) Consolidated Share.

Shareholders should note that after disregarding any fractions of Consolidated Shares arising from the Share Consolidation, the issued share capital of the Company now comprises 459,623,849 Consolidated Shares. The register of Shareholders and Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Shares held by them as at the Books Closure Date.

Each Consolidated Share will rank *pari passu* with each other.

**BY ORDER OF THE BOARD**

Pek Lian Guan  
Executive Director and Chief Executive Officer

31 August 2015